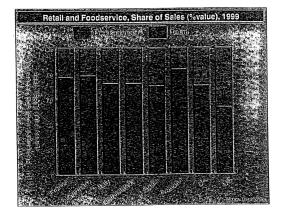
Appendix 1: Retail and Foodservice share of sales (%value) 1999.



Source: The World of Ingredients May 2000

Appendix 2: Top lunch/dinner entrees consumed in the home(1996)

Rank	1987	1996
1	Steak	Pizza
2	Ham sandwich	Ham sandwich
3	Hot dog	PB&J sandwich
4	PB& Jsandwich	Hot dog
5	Pizza	Turkey sandwich
6	Hamburger	Hamburger
7	Cheese sandwich	Macaroni & cheese
8	Bologna sandwich	Steak
9	Baked chicken	Baked chicken
10	Macaroni & cheese	Bologna sandwich

Source: Food Tech Jan 1998

Appendix 3: Total snack sales United States

	Dollar sales (in	Pound volume (in billions)		
	billions)			
1999	\$19.38 (6.2%)	6.17 (4.4%)		
1998	\$18.17 (7.3%)	5.90 (2.2%)		
1997	\$16.84 (8.5%)	5.77 (2.8%)		
	\$15.41 (2.1%)	5.61 (1.3%)		
1996	\$15.09 (0.3%)	5.54 (-2.7%)		
1995		5.69 (3.0%)		
1994	\$15.05 (2.6%)			
1993	\$14.66 (5.9%)	5.52 (6.2%)		
1992	\$13.80 (2.7%)	5.18 (5.0%)		
	\$13.43 (5.3%)	4.92 (6.1%)		
1991		4.62 (3.0%)		
1990	\$12.72 (5.8%)	4.02 (5.070)		

Source : Food Testing Analysis August/September 2000 Vol 6, Number 4

## Appendix 4: Frozen Foods Suppliers In Malaysia

Į	Company	Brand Name	Type of food		Employees
	Avamas Food	Ayamas	Poultry Products.	Malaysia	Local
	Corporation		Nuggets, Patties.	Export	700
	Berhad		Burgers, Fritters.		employee
			Frankfrukters		
_	Chiew Frozen		Frozen Chilled food-	Malaysia	
-	Sdn. Bhd.		beef, Mutton and	·	
	Julii Julii		Fish		
;	Fatihah Frozen		Frozen food/chilled	Malaysia	
	Food		food	·	
1	HSH Frozen	Kanika	Frozen SEafood	Malaysia	
5	Ng Kee Cold	Sri Rasa	Frozen Meat.	Malaysia	
	Storage		Scafood, Provision		
	Storage		goods		
,	Prima Agri	Prima/	Central butchering,	Malaysia	Local, 90
,	Products	Baguz	sausages, burgers.	Export to SEA	employees
	Troditets		cold cuts, pizza		
			toppings, Spaghetti		
			sauce, contract		
			packing of meat		
			products		
7	TC Food Sdn	Teochew Frozen	Dim Sum,	Malaysia.	Local
	Bhd	Dim Sum and	confectioneries	Export to SEA	35
		Home's			employees
8	Tradisi Emas	Figo	Cuttlefish, prawn.	Malaysia	Local
	Marketing		crab. vegetables.	& Singapore	40
			chicken meat, beef		
			meat balls, cuttlefish		
			roll, Fish chips, crab		
			dumplings, Pau &		
			Mantau		
9	Asia Marine	Asia Food.	Cooked/peeled	Malaysia, Export	100
	Prouct Sdn Bhd	Seafresh	prawns, raw peeled	to Europe and	
			meat, assorted	Asia.	
			scafoods		
10		Ocean Eagle, Subi	Frozen prawns.	Malaysia.	
	iceworks Sdn.	Special, Blue	frozen battered &	Australia.Europe.	
	Blid.	Lagoon.	Battered Prawnss.	Asia	
		Fisherman &	Frozen Squid Rings		
		Special	<u></u>		
П	Dindings Poultry		Frozen and	Malaysia, Asia.	
			Processed Poultry	Middle East	
			products		+
12	Euro Deli Sadn Bhd	Euro Deli	Ham, Sausage, smoked meat	Malaysia	
13	KF Pastries	Kg Pastries	Frozen	Malaysia, Asia.	50
	Manufacturing		Pastries.Buns.	Australia, Europe.	
	Sdn. Bhd		Frozen Fish, Spring	US	
			roll pastry. Samosas.		
			Silver Thread Loaf.		
	1		Flower rolls	1	1

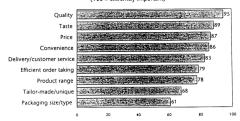
14	Kart Foods Industries Sdn. Bhd.	Kart's Home Recipe	Roti Canai, Whole Meal Roti Canai, Dhall Curry, Murtabak, Garlic Bread	Malaysia, Europe. Canada, Middle East . Asia	45
15	Kartini Frozen Foods	Kartini Frozen Foods	Frozen Foods and Confectionery	Malaysia	5
16	KongsiRaya (M) Sdn. BHd.	Nikmat	Frozen Foods. Frozen Seafoods	Malaysia	
17	Lotus Consulting Group Sdn. BHd		Frozen Foods	Malaysia	
18	Mac Food Services(M) Sdn. Bhd.		Beef Patties. McChicken Patties. Chicken McNuggets. Fish Portion, Bone in chicken	Malaysia. Singapore. Brunei. Hong Kong	170
19	Noraini Entreprise Sdn. Bhd	Noraini	Frozen Food, Cakes. Biscuit	Malaysia	
20	Pacific Refrigeration Sdn. Bhd.		Frozen Foods	Malaysia	
21	Panda Foods Co. Sdn. Bhd.	Panda, Seashrimp. SEagull	Frozen Prawns and other seafoods	Malaysia. Australia, Europe. US	340
22	Pertama Springrolls Manufacturer (m) Sdn. Bhd.		Springroll pastry	Malaysia	40
23	Perusahaan Makanan Golden House Sdn. Bhd.	Golden HOuse	Frozen seafood	Malaysia	20
24	Perusahaan Makanan Kami Sdn. Bhd.	Kami	Frozen Food. Crab Claws. Fish Chips	Malaysia	
25		Orchid, Rex	Tuna. Crabs. Shrimps. Clams. Squids	Malaysia. Australia. Europe. USA	200
26	Saudi Cold Storage Sdn Bhd.	Saudi	Frozen Foods	Malaysia	
27			Frozen Foods . Sea Products	Malaysia	
28		Seapro, Mermaid. Seasmile		Malaysia. Australia, Asia	62
25	Sclangor Foods Industries Sdn. Bhd.	Azmy	Beef Burger. Chicken Burger. Fish burger	Malaysia	30
30	Import & Export Sdn. Bhd.		Cuttle Fish Ball. Spring rolls. Frozen Scafoods		32
3	Foodstuff	Pao. Mantou	Dumpling	Malaysia	
3	<ol> <li>Solid Side Food Industries Sdn. Bhd.</li> </ol>		Frozen Foods	Malaysia	

33	Standard Confectionery Sdn. Bhd.	Silver Bird. Big Sister	Frozen Confectioneries	Malaysia, Asia. Middle East	60
34	Sugiyo (M) Sdn. Bhd.	(2001)	Frozen Foods	Malaysia	
35	Sun Weng Lock Confectionery Sdn Bhd	Mamas, English Hotbreads	Frozen foods. Confectioneries	Malaysia, Brunei	40
36	SwuiShun Food Trading (M) Sdn Bhd	Yoki	Fish, Prawn, Burger, Cuttlefish balls and sausages	Malaysia. Singapore. Brunei	50
37	Tetra Laval FOod	Alfa Laval. conterm, Fromax. Tetrabrix	Meat. Poultry. Fish. Ice Cream		
38	Texchem Resources Bhd	Seapack	Surimi based products	Malaysia. Europe and Asia	350
39	The Bakers Cottage Sdn Bhd	The Baker cottage. Comel. King Donuts	Frozen pastry and confectioneries	Malaysia. Singapore	150
40	The Wagon Pizza & Confectioneries Sdn. Bhd	Cap Kura Kura. Milimex, Wagon	Snack Products. Frozen Pizza, Frozen Foods. Confectioneries	Malaysia . Asia	
41	Tropical Canning Corporation SDn. Bhd.	TC Boy Brands. Bintang, Tropical	Canned products. Canned and Frozen Seafoods	Malaysia, Asia. US. Europe	300
42	Upper Equity Sdn. Bhd.	Bibik's Choice	Fish chips, Chicken chips, Nuggets	Malaysia. SEA	10
43	Ben Fortune Manufacturing (M) Sdn Bhd	Oriental Fortune	Mantou , Minibuns. oriental confectioneries	Malaysia, Australia, Asia	35
44	Hai Long Sdn. BHd.		Surimi. Scafoods	Malaysia	31
45	Tee Yih Jia Food Manufacturing (M) Sdn, Bhd.	Master Chef. Spring Home	Frozen Pastry . confectioneries	Malaysia	42
46	Atlantik Rank (M) Sdn. Bhd.		Seafoods	Malaysia	10
47	Classic Mode Sdn. Bhd.	GE, Lucky Star. Oceanbest	Seafoods	Malaysia, Asia. US	60
48	Eastern Global (M) Sdn. Bhd.	Eastern Global. Twin Fish, Ocean Fresh, Eastern Pearl		Europe.Asia	97
49	GC Coldstorage Sdn. Bhd	Golden Crown Foods	Frozen Scafoods and meat		
50	Golden Frontier Food Industry Sdn. Bhd.	Mr. Shrimp,Soonfro. Lancaster, Ocean Monarch	Frozen Foods	Malaysia, US. Europe	200
51	Gropoint Fisheries Sdn Bhd.	GP	Scafoods	Malaysia. Singapore. Australia	300
52	Hai Leng Enterprise Sdn Bhd		Frozen Scafoods	Malaysia	

53	Hai Long Sdn. Bhd		Frozen Seafoods. Dumplings	Malaysia	
54	Highly Scafoods Sdn Bhd		Frozen Scafoods		
55	Hong San Frozen Foods Sdn. Bhd.	Lotus, Ebbi, Coral Bay, Edgell, Waramba, Olympus, Mermaid	Cooked and Peeled Frozen SEafoods	Malaysia, Europe	50
56	Kok Frozen Foods		Frozen Scafoods	Malaysia	
57	Malfro Fishery Company Sdn Bhd		Seafood Processing	Malaysia	
58	Provest Sdn. BHd		Frozen Cooked . Peeled Prawns	Malaysia	
59	Seagulls Frozen Foodstuff Sdn Bhd	Sea Champion. Seaflower. Seagull	Frozen Shrimp	Malaysia, Asia, Europe	70
60	Sin Pak Bee Seafoods Manufacturing Sdn. Bhd.	Fantasea	Breaded, Unbreaded shrimp ball, seafoods	Malaysia	
61	Sin Wan Fatt Marine Products SDn Bhd	Coastal Island. Fisherman, Polim. Swan	Frozen SEafoods	Malaysia. Europe	100
62	Song Cheng Entreprise (M) Sdn. Bhd.		Frozen Scafoods	Malaysia	
63	SoonFro Foods Processing Sdn Bhd		Frozen Scafoods	Malaysia	

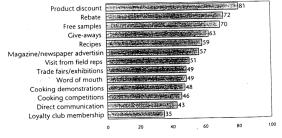
## Appendix 5 : Criteria for selecting suppliers

## Importance of factors relating to suppliers' performance (100 = extremely important)



Appendix 6: Criteria for promotional items

## Usefulness of promotional activity (100 = very useful)



Source : BIS