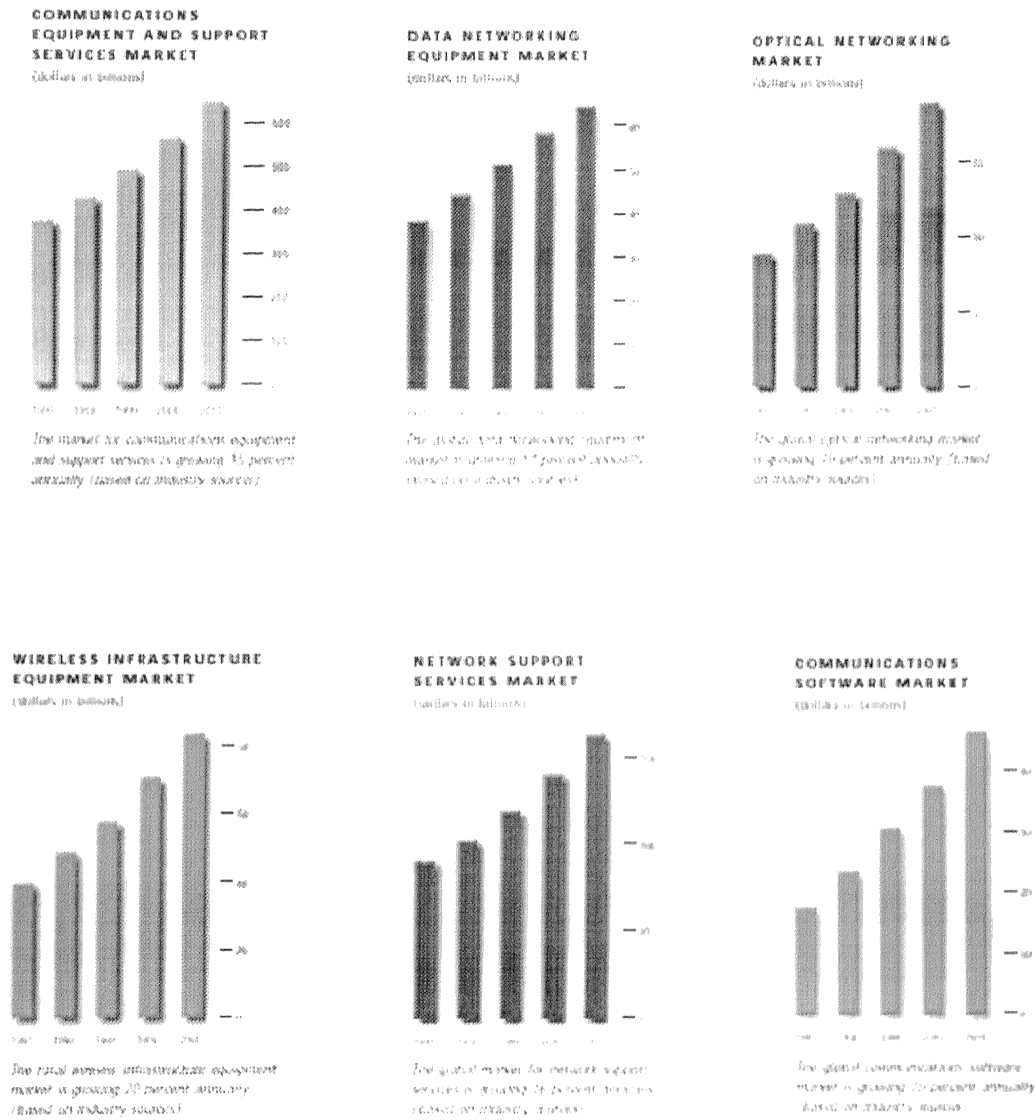


APPENDIX A: TELECOMMUNICATIONS MARKETS

The market sizes of parts of the whole telecommunications industry:



(Sources: LUCENT TECHNOLOGIES 1998 ANNUAL REPORT)

APPENDIX B: TELEKOM MALAYSIA 1998 FINANCIAL RESULT

TELEKOM MALAYSIA BERHAD

FULL YEAR 1998 FINANCIAL RESULTS

1. DIRECT EXCHANGE LINES

('000)

Total DELs	4,223	4,384	3.8%
Business	1,171	1,157	-1.2%
Residential	3,052	3,227	5.7%
Leased Lines	46	51	10.9%
TM Payphone	89	109	22.5%
Other Payphone	83	72	
ATUR 450	90	71	-21.1%
TMTouch	97	138	42.3%
Mobikom	234	146	-37.6%
Internet	117	272	132.5%
DELs/100 population	19	21	10.5%

2. PRODUCTIVITY

No. of Employees	27,484	27,079	-1.5%
DELs per employee	154	162	5.2%

3. SHAREHOLDING STRUCTURE

Malaysian	85.2	86.6	1.6%
Foreigners	14.8	13.4	5.2%

4. SHARE CAPITAL

'000	2,998,636	2,999,035	0.01%
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5. LOANS

RM Billion	7.8	7.9	1.3%
Gearing (Gross)	69%	66%	
Gearing (Net)	49%	58%	

6. CAPITAL EXPENDITURE

Incurred (RM billion)	3.04	3.39	11.5%
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7. TAXATION

Total Group	530.3	651.6	22.9%
Malaysia	520.1	496.7	
Overseas	10.2	154.8	
Current Year tax Subsidiaries		1.5	
Current Year tax Associates		92.7	
In respect of prior year		60.6	

Note: Previous and current year tax refers to the TSA and Ghana tax adjustment.

8. DEPRECIATION

	1,643.80	2,528.80	53.8%
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Note: The higher depreciation charge includes an addition of RM660m arising from the shortening of useful life of assets.

9. FOREX Loss

	225.6	157.5	-30.1%
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(Sources: www.telekom.com.my: Telekom Malaysia 1998 Annual Report)