

Tables

The source of data in the tables is the International Financial Statistics of the International Monetary Fund unless otherwise stated

Table 1 : Real Exchange Rate. End of year data

	1990	1991	1992	1993	1994	1995	1996
Korea	97.10	91.50	87.80	85.20	84.70	87.80	86.80
Indonesia	97.40	99.60	100.80	103.80	101.00	100.50	105.10
Malaysia	97.00	96.90	109.70	111.00	107.10	107.00	111.80
Philippines	92.30	103.10	107.10	97.40	111.60	109.50	116.00
Singapore	101.20	105.70	106.00	108.60	111.90	112.70	117.90
Thailand	102.20	99.00	99.70	101.90	98.30	101.70	107.60
Hong Kong	99.70	103.90	108.50	115.90	114.50	116.10	125.50
China							
Taiwan							

Data Source: J.P. Morgan. The base figure (100) is the average for the year 1990.

Table 2 : Current Account (% of GDP)

	1990	1991	1992	1993	1994	1995	1996
Korea	-0.69	-2.82	-1.28	0.31	-1.01	-1.81	-4.76
Indonesia	-2.82	-3.65	-2.17	-1.33	-1.58	-3.47	
Malaysia	-2.03	-8.89	-3.76	-4.66	-6.23	-8.43	-5.20
Philippines	-6.08	-2.28	-1.89	-5.55	-4.60	-2.67	
Singapore	8.33	11.29	11.38	7.57	17.21	16.97	15.18
Thailand	-8.50	-7.67	-5.66	-5.09	-5.65	-8.09	-7.98
Hong Kong							
China	3.09	3.27	1.33	-1.93	1.28	0.23	0.89
Taiwan	6.70	6.70	3.80	3.00	2.60	1.90	5.20

Table 3 : Bank Lending to Private Sector (% Growth)

	1990	1991	1992	1993	1994	1995	1996
Korea		20.78	12.55	12.94	20.08	15.45	20.01
Indonesia		17.82	12.29	25.48	22.97	22.57	21.45
Malaysia		20.58	10.79	10.80	16.04	30.65	20.24
Philippines			24.68	40.75	26.48	45.42	48.72
Singapore		12.41	9.77	15.15	15.25	20.26	15.82
Thailand		20.45	20.52	24.03	30.26	23.76	14.63
Hong Kong			10.18	20.15	19.94	10.99	15.75
China		19.76	20.84	43.52	24.58	24.10	24.82
Taiwan		21.20	28.70	19.00	16.50	9.50	6.60

Table 4 : Lending to Private Sector (as a % of GDP)

	1990	1991	1992	1993	1994	1995	1996
Korea	52.54	52.81	53.34	54.21	56.84	57.04	61.78
Indonesia	49.67	50.32	49.45	48.90	51.88	53.48	55.42
Malaysia	71.36	77.03	75.25	74.06	74.60	84.81	90.35
Philippines	19.17	17.76	20.44	26.38	29.06	37.52	48.43
Singapore	82.20	83.34	85.06	84.14	84.21	90.75	95.96
Thailand	64.30	67.35	72.34	80.17	91.77	97.99	
Hong Kong		141.82	134.20	140.02	149.00	154.23	161.41
China	85.51	87.87	86.17	95.12	88.03	87.42	93.77
Taiwan							

Table 5 : Non- Performing Loans (as a % of total outstanding loans)

Korea	16%
Indonesia	17%
Malaysia	16%
Philippines	14%
Singapore	4%
Thailand	19%
Hong Kong	4%
China	14%
Taiwan	4%

Source: BIS; Jardine Fleming.

SURVEY QUESTIONNAIRE ON THE MEASURES THAT MALAYSIAN BUSINESSES SEEK FROM THE GOVERNMENT FOLLOWING THE CURRENCY CRISIS

1. Purpose

The purpose of this survey is to seek information from Malaysian companies on the **specific actions to be undertaken** in the face of current economic challenges.

2. Increasing Exports

What measures should the government undertake to help your company to increase exports particularly to new and non-traditional markets ?

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3. Reducing Imports

What can be done to reduce our imports which will be further inflated due to the depreciation of the ringgit ?

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4. Developing Long-term International Competitiveness

a **Human Resources Development**

What further measures can be undertaken to ensure an adequate supply of skilled labour force to increase Malaysia's competitiveness?

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b. **Technology**

What can be done to increase private sector's investment in R & D and encourage Malaysian industries and your company in particular to shift towards higher technology activities?

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c. **Balance of Payment Deficit**

What can Malaysian business in general and your company in particular do to reduce the deficit ?

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d. **Globalization**

What can be done to assist your company to take advantage of the more liberal global business environment and increase your resilience against foreign competition?

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- e. What else can be done in the line with the Malaysia Inc policy and government-private sector smart partnership to enhance Malaysia's competitiveness to sustain high growth in the face of current economic challenges ?

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Name of Respondent :

Company :

Designation :

Tel No : Fax No :

Please fax this form to :

Ms Chong Yen Wan

The National Chamber of Commerce and Industry of Malaysia

Fax No : 03-2413775 / 2418041

Tel No : 03-2419600

NAME OF RESPONDENT	COMPANY	DESIGNATION
1. Mr Lim Beng Weh	Aetna Universal Insurance Bhd	Vice President and Financial Controller
2. Mr Gregoire Novvel	Alcatel Network System (M) Sdn Bhd	Financial Manager
3. Mr Shariffuddin Khalid	Amanah Merchant Bank Berhad	Deputy General Manager ,Business Development
4. Mr David K. Schulte	Amoco Chemicals (Malaysia) Sdn Bhd	Financial Controller
5. Ms Doris Lim	Amway (Malaysia) Sdn Bhd	Financial Controller
6. Hj Mohd Noor bin Hj Osman	Aneka Bena Mtn Sdn Bhd	Managing Director
7. Azizah Abdul Rahman	Antara Steel Mills Sdn Bhd	General Manager - Corporate Division
8. Mr Paul Yip Chan sing	Arab-Malaysian Corporation Bhd	Senior General Manager
9. Mr Khoo Teng Choon	Armstrong Cycle Parts Sdn Bhd	Admin Manager
10. Mr Jeff Sea	Asea Brown Boveri Holdings Sdn Bhd	General Manager - Tax
11. Mr Wee Beng Khoon	Associated Pan Malaysia Cement Sdn Bhd	Corporate Planning Manager
12. Colmi Cheong	August Green Sdn Bhd	Managing Director
13. Mr K. Muniandy	Bank of Commerce (M) Bhd	Assistant Vice President
14. Mr Ho Toong Seng	Bayer (Malaysia) Sdn Bhd	Finance & Admin Manager / Company Secretary
15. Mr Chan Kum Fatt	Boh Plantations Sdn Bhd	Group Accountant
16. Mr Chin Voon Loong	Carlsberg Brewery Malaysia Berhad	Financial Controller / Company Secretary
17. Mr Fakhrul Azman Nawi	Carpet International (M) Bhd	Accountant
18. Ng Yook Leng	Castrol (M) Sdn Bhd	Finance Director
19. Mr Rema Nair	Chemical Company of Malaysia Berhad	Finance Manager
20. Mr Bjorn Otterbeck	CME Group Berhad	Managing Director
21. Mr Ng Chew Ying	Coates Brothers (M) Sdn Bhd	General Manager

24. Mr Ahmad Muhammad Said	Delima Industries (Mining)	Director
25. Ms Nora A. Wahid	Directional (M) Sdn Bhd	Marketing Executive
26. Mr Lim Siew Tin	DMIB Berhad	Financial Accountant
27. Mr Ang Khai Meng	Eli Lilly (M) Sdn Bhd	Country Manager
28. Mr Eoon Yein Teng	Euro Chairs Manufacturer (M) Sdn Bhd	Finance Controller
29. Ruzaida Rahmat	Federal Auto Holdings Berhad	Manager Corporate Affairs
30. Mr Lim Chin Guan	Federal Iron Works Sdn Bhd	Managing Director
31. Mr Ting Ching Min	Fee Kee Sdn Bhd	General Manager
32. Mr Bill Hoernschemeyer	GE Engine Services	Regional Vice President
33. Mr Francis Lee	GE Lighting	Manager, Sales
34. Mr Michael Cheong Chee Leng	General Corporation Berhad	Group Financial Controller
35. Mr George Koh	General Electric (USA) Malaysian Appliance Components Sdn Bhd	Manager Finance
36. Mr R. M. Haller-Trost	German (M) Precision Engineering Sdn Bhd	Managing Director
37. Mr Khoo Swee Hock	Glaxo Wellcome (M) Sdn Bhd	Finance Director
38. Mr Azhar @ Salehaldin Hj Nasron	Goodyear Malaysia Berhad	Manager Corporate Accounting
39. Mr Mohamad Arif Abdullah	Gopeng Land & Properties Sdn Bhd	General Manager
40. Mr Shaikh Markhzan Jalani	Gopeng Precision and Engineering Sdn Bhd	General Manager
41. Mr Seikh Mazlan Hassan	GSL Water Sdn Bhd	
42.	Hai - O Enterprise Bhd	Company Secretary
43. Mr J. Bonney	Hoechst Malaysia Sdn Bhd	Managing Director
44. Mr. Nielsen	Howard	Executive Assistant to Chief Executive
45. Mr Rosli bin Ibrahim	IMN Enterprise Sdn Bhd	Sales Manager

47. Mr Henry Lau Lee Kong	K. T. S. Holdings Sdn Bhd	Deputy Managing Director
48. Hj. Abd. Mukti B. Hj. Abd. Rahman, AMP	Kota Bahroe Group Estate (Oil Palm Estate)	Director
49. Mr Yeoh Poh Seng	Langsung Enak Sdn Bhd	General Manager
50. Mr Alan Rowson	LCR (Malaysia) Sdn Bhd	Managing Director
51. Mr Suhaimi bin Halim	Linkedua (Malaysia) Berhad	Managing Director
52.	Loreal	Alternate Director
53. Mr Richard Soo	Malaysian Pacific Industries Bhd	Group Financial Controller
54. Mr Teoh Lay Hock	Malaysian Titanium Corporation	Managing Director
55. Mr Mohd shafie Leow	Marley Cooling Tower Asia Pacific Sdn Bhd	Financial Controller
56. Chan You Lay	Maxturn Corp Sdn Bhd	Director / General Manager
57. Mr Jack M. Likms	Mettel (KL) Sdn Bhd	Managing Director
58. Mr Tsuneki Morii	N S Softec (M) Sdn Bhd	Managing Director & Country Manager
59. Mr Mehdi Adib	Overseas Bechtel (M) Sdn Bhd	Senior Research Officer
60. Mr Mohamed Razali Mahidin	Palm Oil Research Intitute Of Malaysia	General Manager, Corporate Services
61. Mr Jason Tai Hee	Pan Sarawak Co Sdn Bhd	Executive Director
62. Mr Mohamad Abdullah	Park May Berhad	Corporate Affairs Manager
63. Mr Ahmad Bustamam bin Nordin	Perak-Hanjoong Simen Sdn Bhd	Executive Director - Finance
64. Dato' Dr. Gan Khuan Poh	Pilecon Engineering Berhad	Managing Director
65. Mr R. K. Jones	Plantation Agencies Sdn Bhd	General Manager
66. Mr Feiruz Mohd Raflik	Prolink Development Sdn Bhd	Managing Director
67. Mr Zulkipli Mohd Ali	Public Bank Berhad	

71. Mr Loh Min Foo	Safeskin Corporation	Managing Director
72. Mr Bryan Wallace	Scanlab Sdn Bhd	Managing Director
73. Mr Alvin Yoon	Schneider Scott & English Electric Sdn Bhd	Financial Controller
74. Mr B. Elsener	Schott Glass Sdn Bhd	Admin. Executive
75. Mr E. K. Low	Selayang Metal Industries Sdn Bhd	
76. Mr Ghazali Harun	SGM Corp Finance	Finance Manager
77. Mr I. Robertson	Shell (M)	General Manager - Planning & Finance
78. Mr David Lau	Shell Refining Co.	Managing Director
79. Mr Jean Michel Schlosser	Smithkline Beecham SDn Bhd	Managing Director
80. Mr Robert M. New	Smiths Gore Sdn Bhd	Company Secretary
81. Mr S. Nagappan	Staedtler (Malaysia) Berhad	General Manager
82. Mr Goh Choon Hock	Straits Securities Sdn Bhd	
83. Mr Zakaria Jalil	Tanah Lantas	Accountant
84. Ms Chew Ee Wan	Tasek Corporation Berhad	General Manager
85. Mr Chong Chin Ann	Teras Cemara Sdn Bhd	Senior Manager, Corporate Finance & Planning
86. Mr Rajan Pillai	Upali (Malaysia) Sdn Bhd	Group Manager, Corporate Planning
87. Mr Mohd Redzuan Mohd Sidek	Usaha Serumpun Sdn Bhd	Executive Director
88. Ms. Roselina Johari	Utusan Melayu	Managing Director

94. Mr. R S Vatsan	Aluminium Industries Sdn Bhd	Managing Director
95. Fauzi Junid	Malaysian Shipyard & Engineering Sdn Bhd	Finance Executive
96.	Arab Malaysian Merchant Bank Berhad	
97. Munusamy Sengan	HICOM Holdings Berhad	GM, Finance
98. Mr. Frank Siow	Lion Electronic Enterprise Sdn Bhd	GM
99. Mr. Adi Azahar	Amrich Styrofoam Mfg (M) Sdn Bhd	Accountant
100. Mr. Keok Wee Chong	Warner Lambert Company (M) Sdn Bhd	Accounting Manager
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